

FY '99 Export Forecast for Fishery Products

Revised Forecast for 1999: Unchanged at \$2.35 Billion

Revised FY '99 Forecast

Key Upside Developments

- Projected 27% increase in '99 U.S. sockeye salmon harvest, to 68 tMT;
- Japan's '98 salmon harvest was 22% below '97;
- '99 Exports of U.S. crab (\$18 mil) to China are more than 3 times the '98 total (\$4.9 million);

Key Downside Developments

- Strong competition from 3rd country suppliers (e.g. salmon, crab);

Wild Cards

- Actual size of US sockeye salmon catch in '99.

U.S. Fishery Product Exports (\$Bil)

